



WILLIAM R. HOUGH MASTER OF SCIENCE IN FINANCE PROGRAM

HOUGH GRADUATE SCHOOL OF BUSINESS | WARRINGTON COLLEGE OF BUSINESS ADMINISTRATION



2011-2012 Annual Report



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LETTER FROM THE DIRECTOR

Alumni and friends of the MSF Program,

This year’s graduation week was a particularly joyous celebration for students and their families as 95% of the May graduates have accepted jobs.

This year’s graduation also marked the Tenth Anniversary of the MSF program. Three things have struck me in reflecting on the last ten years. First, the level of enthusiasm and support for the program

among Gator alumni in the finance profession exceeded and has been more valuable than could have ever anticipated. Second, a student can now enroll at the University of Florida and successfully compete for the highest level analyst positions in finance. Third, the “to do” list of ways to improve the program that I share with Kelly Herring still remains long.

Regards and thank you for your support.

David T. Brown
David T. Brown, Ph.D.
MSF Program Director

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► DONOR RECOGNITION

MSF Class of 2011 Donors

- **Justin S. Alex** (BSBA '08, JD '11, MSF '11)
- **Jesse T. Andrews** (BSBA '10, MSF '11)
- **Luis A. Carranza** (BS '09, MSF '11)
- **Yujin J. Cho** (BSBA '10, MSF '11)
- **Roshan U. Goli** (BSBA '10, MSF '11)
- **Edwin R. Jeter** (BSBA '08, MSF '11)
- **Adam Kogler** (MSF '11)
- **Chelsea E. Sparling** (BSBA '10, MSF '11)
- **Brenden M. Vickers** (BSBA '10, MSF '11)
- **Andrew S. Winner** (BSBA '10, MSF '11)

Corporate/Matching Gift Companies

- **Bank of America Foundation**
- **Bank of Tokyo-Mitsubishi, Ltd.**
- **BlackRock, Inc.**
- **Bloomberg L.P.**
- **Capital One Services, Inc.**
- **CCFIN, Inc.**
- **Deutsche Bank**
- **Gables Capital Management**
- **ING Foundation**
- **J.P. Morgan Chase Foundation**
- **LNR Property LLC**
- **NextEra Energy Foundation**
- **Northwestern Mutual Foundation, Inc.**
- **RBC Foundation USA**
- **Tyco**
- **Wells Fargo Foundation**



\$1—\$499

- **Anonymous**
- **Justin S. Alex** (BSBA '08, JD '11, MSF '11)
- **Thomas R.** (BSBA '80, JD '83) & **Dayna W. Arnold**
- **Keene Chau** (BSBA '09, MSF '10)
- **Roshan U. Goli** (BSBA '10, MSF '11)
- **William J. Kilstein** (BSBA '08, MSF '10)
- **Daniel S. Sanborn** (MSF '06)
- **Darryl C. Stangry** (BSBA '99, JD '02, MSF '02)
- **Bradley S.** (BSBA '03, MSF '04) & **Ashley S.** (BS '04) **Widensky**
- **Michael P. Wilkinson** (BSBA '09, MSF '10)
- **Andrew S. Winner** (BSBA '10, MSF '11)

\$500—\$1,999

- **Anonymous**
- **William B. Adams** (BA '03, BSBA '03, MSF '04)
- **Jesse T. Andrews** (BSBA '10, MSF '11)
- **Luis A. Carranza** (BS '09, MSF '11)
- **Sean D.** (BSBA '91, MBA '98) & **Amy H.** (BS '93) **Casterline**
- **Yujin J. Cho** (BSBA '10, MSF '11)
- **Michael R. Contreras** (BSBA '07, MSF '08)
- **Aindrea K. Davis-Mesa** (MSF '05) & **Michael J. Mesa**
- **S. Brent Elliott** (MSF '07)
- **Eric P.** (BS '88) & **KC Gies**
- **Sarah M. Gursky** (MSF '07)
- **Edwin R. Jeter** (BSBA '08, MSF '11)
- **Adam Kogler** (MSF '11)
- **Matthew D. Kutzer** (BSBA '07, MSF '08)
- **Ernest** (MSF '05) & **Natalia E.** (BSBA '04, MSF '05) **Libershteyn**
- **Jeffrey C. Lin** (BSAC, MACC '02)
- **Jon S. Luo** (BSBA '09, MSF '10)
- **Matthew A. Novack** (BSBA '07, MSF '08)
- **James D.** (BSBA '80) & **Judith B. Prim**
- **Sean M.** (BSBA '07, MSF '08) & **Samantha L.** (BS '09) **Riley**
- **Jesse I. Rosenblum** (BSBA '07, MSF '08)
- **Daniel J. Schwimmer** (BSBA '09, MSF '10)
- **Steven J. Seifert** (BSBA '09, BA '10, MSF '10)
- **Abraham J. Skellenger** (MSF '08)
- **Chelsea E. Sparling** (BSBA '10, MSF '11)
- **Brenden M. Vickers** (BSBA '10, MSF '11)
- **Brett B.** (BSBA '07) & **Ashley A.** (BS '07) **Wilson**
- **Kenneth C. Ying** (BS '09, MSF '10)

\$2,000—\$4,999

- **Daniel L. Bailey** (BABA '03) & **Lindsey Rosen**
- **Richard B.** (BSBA '81) & **Terry J. England**
- **Gary M. Garay** (BSBA '02, MSF '04)
- **Glenn P. Gough** (BSBA '02, MSF '04)
- **Todd** (BA '99, MSM '01, MSF '03) & **Erin S.** (BA '00, MED '01) **Huber**
- **Ang Li** (BSBA '06, MSF '07)
- **Eric M.** (BSBA '86) & **Joy B.** (BSBA '85) **McKenna**
- **Alejandro Piekarewicz** (BSBA '07, MSF '08)
- **Steven M.** (BSBA '88, MBA '99) & **Natalie E. Raney**
- **Laurence R.** (BSBA '79) & **Margaret S. Smith**
- **James R.** (BSBA '88) & **Janice E.** (BS '90) **Zilisch**

\$5,000—\$9,999

- **Joel J. Cahill** (BSAC '05, MSF '06)
- **Steven B.** (BSBA '03, MSF '04) & **Kimberly B. DeRose**
- **H. Bradley** (BSBA '87) & **Alexandra** (BA '85) **Donovan**
- **Scott J.** (BSBA '01) & **Kara** (BS '02) **Friedman**
- **Daniel J.** (BSAC '91) & **Lora Katsikas**
- **Kelly S. Meinders** (MSF '03)
- **Ben A.** (BSBA '76) & **Sheila S.** (BS '76) **Plotkin**
- **Charles W.** (BSAC '81) & **Sylvia Uhrig**
- **Donald B.** (BSBA '87) & **Julie D. Weidenfeld**

\$10,000—\$24,999

- **Robert J.** (MBA '95) & **Deana M. Cousin**
- **Jeffrey S. Rawson** (BSBA '75)
- **Andres Salazar** (BSBA '01, MSDIS '05, MSF '09)
- **Michael D.** (BSBA '94) & **Jill A. Smith**

\$25,000—\$49,999

- **Craig A.** (BSBA '83) & **Marcia R. Cohen**

\$50,000—\$100K+

- **Bloomberg L.P.**

- Graduate of the MSF Program

ENDOWMENTS

► Betty W. Penter Memorial Scholarship

- ★ **Robert O.** (BSBA '85; MBA '87) & **Lauren D.** (BSBA '86) **Penter**

This gift established the Betty W. Penter Memorial Scholarship, in honor of Robert Penter's grandmother. The endowment supports student scholarships in the MSF program for students demonstrating high academic achievement.



► BB&T Professorship in Free Enterprise Endowment

- ★ **BB&T Charitable Foundation**

This endowment funds BB&T Professor of Free Enterprise David Brown and Professor Bruce Foerster, who teach courses which address the role of finance in economic development, the moral foundations of capitalism, financial market regulation, and capitalism and regulation.



► James G. Richardson Lectureship

- Major contributors include:
 - Alan S. (BSBA '60) & Barbara Pareira
 - Robert O. (BSBA '56) & Mary Fabrize
 - Russell W. (BSBA '63) & Jean Z. (BS '63) Carpenter

Established by colleagues and friends of longtime Warrington Finance Professor James G. Richardson, this fund allows our finance program to bring industry practitioners to campus to speak to students.



► William R. Hough MS Finance Program Endowment



- ★ **William R. (MBA '48) and Hazel Hough**

- Major contributors include:
 - Charles E. (BSBA '72) & Kyle T. (BA '73) Ball
 - M. Ann O'Brien (BSBA '78)
 - Estate of Newton J. Heuberger (BSBA '40)

Established by Warrington's first MBA alumnus, William R. Hough, this endowment created the Masters of Science in Finance degree program. The endowment has benefited from the generosity of other major gifts from alumni since its inception, and it forms the cornerstone of the highly regarded MSF program.

► Troy & Julianne Davis Financial Markets Education Endowment

- ★ **Troy M. (BABA '05) & Julianne S. (BS '95) Davis**

UF alumni Troy and Julianne Davis established this fund to support activities related to financial markets education at Warrington, including activities in the Capital Markets Lab and related faculty.



HOW TO GIVE

For information on how you can support the Hough Program in Finance, please contact Jon Cannon, Executive Director of Development and Alumni Affairs at (352) 392-0381, jon.cannon@warrington.ufl.edu. Or, log on to www.uff.ufl.edu/Appeals/MSF

▶ PRIVATELY FUNDED FACULTY

Providing Enhanced Coursework & Unique Activities



JAMES PARRINO



"Dr. James Parrino not only teaches how to build a model, but more importantly, the intuition behind it. He teaches the basics in class and then pushes you outside the classroom to help you grasp the concepts. I took every one of his classes because of how much I knew I would learn. He makes adjustments each year to focus on the most pertinent topics, and the interactive class format makes it really enjoyable."

— Stephen McCall, MSF 2012

BRIAN GENDREAU



"MSF students had a wonderful opportunity to learn from Professor Gendreau. He was able to offer real-world insight in his Asset Allocation class, and always kept the subject matter new and interesting for the students. He has been, and will continue to be, a great asset for the MSF program."

— Jocelyn Richardson, MSF 2012

CAROLYN TAKEDA-BROWN



"The Special Topics in Investment Finance course is a survey of all aspects of finance that are essential to success in the banking world. Dr. Takeda-Brown's teaching style kept the class very interesting and compelled me to do additional reading on those topics that interested me most. From the use of Bloomberg terminals to in-depth explanation of a variety of investment vehicles, Special Topics provided me a comprehensive understanding of finance and prepared me for the first step of my banking career."

— Kylie Durrance, MSF 2012

FARID AITSAHLIA



"I was fortunate to take three courses with Dr. Farid AitSahlia - Derivative Securities, Computational Methods for Derivative Pricing, and Financial Risk Management. His knowledge and enthusiasm made the courses three of the most challenging but also interesting courses that I have taken in the MSF program. Not only did I learn a great deal in terms of application but Dr. AitSahlia also taught us the history of the material. I believe that he teaches courses that are not offered at other universities and I'm looking forward to applying what I have learned at work." — Elizabeth Hiemenz, MSF 2012

2011—2012 SCHOLARSHIPS

- ▶ **Betty W. Penter Memorial Scholarship:**
Elizabeth Hiemenz and Yuliya Korenchenkova
- ▶ **Jack D. & Betty L. Lampros Graduate Fellowship Funds:** Ian Dawley, Alex Heshmaty and Meng Liu
- ▶ **CFA scholarship recipients:**
Patrick Czupryna, Thomas Ganey, Meng Liu, Steven McCall and Adam Muskus

2012—2013 SCHOLARSHIPS

- ▶ **Betty W. Penter Memorial Scholarship:**
Rodrigo Calvo and Ryan Casserly
- ▶ **Jack D. & Betty L. Lampros Graduate Fellowship Funds:** Sam Kahn, Marcus Leyva and Alexander Mack
- ▶ **Gotham Gator Club Summer Intern Scholarship:** Ryan Casserly
- ▶ **Program Scholarship:** Joseph Mark

MSF CLASS STATISTICS

29	2010 Graduates	669	2010 Avg. GMAT	10	2010 GMAT +700
27	2011 Graduates	685	2011 Avg. GMAT	13	2011 GMAT +700
37	2012 Graduates	674	2012 Avg. GMAT	14	2012 GMAT +700

CFA LEVEL 3

▶ *Congratulations to William Gross, MSF 2010, for passing CFA Level 3*

ACG CUP

In February, for the second year in a row, the University of Florida team won first place at the Regional Finals of the ACG Cup Competition.



★ Team member, John Bennett, MSF 2012.

CFA COMPETITION

The UF MSF Team won the Regional CFA Competition and competed in the North America Investment Research Challenge hosted by CFA Institute held in New York City.



★ *Rodrigo Calvo, Ian Dawley, Alex Heshmaty, Sam Kahn, Brett Gasaway and Professor Dave Brown at the CFA Institute Research Challenge in New York.*

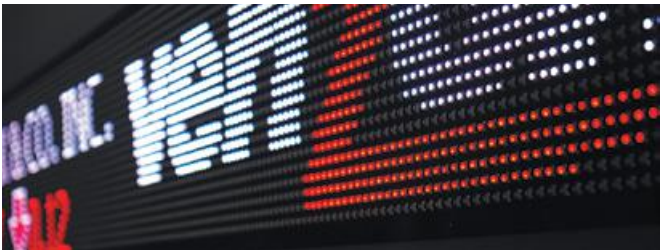
CAPITAL MARKETS LAB

The Capital Markets Lab is a state-of-the-art facility that is the home to nine Bloomberg Terminals.

The Capital Markets Lab Director, Dr. Carolyn Takeda-Brown,

instructs students how to navigate the Bloomberg software and teaches a class each term where pricing models are presented and then explored in real time using Bloomberg.

The Capital Markets Lab and instruction enhance the program in two ways. First, students learn how to use Bloomberg and are better prepared to contribute when they land an internship or full-time job. Second, faculty integrate real-time analysis of markets into courses in ways that were not possible before.





► FINANCE PROFESSIONAL SPEAKER SERIES



★ *"I am more than willing to continue to help build the MSF program. Whatever my accomplishments, they are not just mine alone. Your academic and professional guidance has and will continue to help me as my career progresses."*
— Vishnu Lekraj, MSF 2008. Vishnu was recognized by the Financial Times for receiving the StarMine 2012 Top Analyst Award for No. 1 Industry Stock Picker in Professional Services.



★ Dr. Brown introduces, Jet Theriac, MSF 2008.



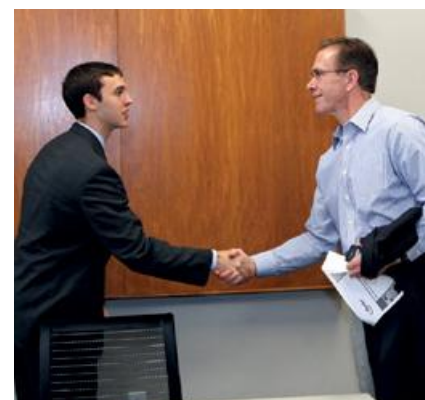
★ *Students have lunch with Phil Angelides, Chairman of the Financial Crisis Inquiry Commission, while he visits UF for a discussion at the Bob Graham Center for Public Service.*



★ Gregory Ramsby addressing the audience.



★ Ari Elul, MSF 2012 (right) welcomes Brian Alexander.



★ George Schureck, MSF 2013 (left) meets Dan Susik.

► September 2nd, 2011

Dan Susik — Sr. VP & Treasurer, Ryder System
"Overview of Corporate Bond Issuance"

► September 9th, 2011

Robert Klein — VP, Evercore Partners
"Real Estate Investment Banking: Real Estate Trends, Live and Completed Deals, and How it all Fits Into Investment Banking"

► September 16th, 2011

Mitchell Williams, CFA — Vice President and Portfolio Manager, Oppenheimer Value Fund
"Value Investing at Oppenheimer Funds"

► September 23rd, 2011

Michael Bloomquist — Deutsche Bank Securities
"ABS"

► September 30th, 2011

Peter Ristine — Director, Societe Generale
"U.S. Interest Rate Products and Interest Rate Derivatives"

► October 7th, 2011

Gregory Ramsby — Partner and Portfolio Manager, DePrince, Race & Zollo, Inc.
"Income Investing: Equities NOT Bonds. The Merits of Dividend Paying Stocks"

► November 18th, 2011

Aaron Brask — Principal, Aaron Brask Capital
"Value Investing and Trusts"

► December 2nd, 2011

James (Jet) Theriac — Portfolio Manager, Balyasny Asset Management

► January 13th, 2012

Rakesh Dahiya — Director, University of Florida Investment Corporation
"Endowment Investment Management"

► February 3rd, 2012

Brian Alexander — Director, Raymond James & Associates
"Myths & Realities of Equity Research"

► February 17th, 2012

Vishnu Lekraj — Sr. Equity Analyst, Morningstar, Inc.
"Key Aspects to Equity Research and Morningstar's Equity Research Methodology"

► March 30th, 2012

Jennifer Adkins — Vice President, Treasurer, Chico's F.A.S. Inc.
"Considerations While Negotiating a Credit Facility"

► April 12th, 2012

Charles P. Toppino — President, Oak Pass Capital Management

► April 20th, 2012

Krishna Memani — Sr. Vice President and Director of Fixed Income, Oppenheimer Funds
"Q2 2012 Economic Update"

BRUCE FOERSTER

Throughout the spring, Bruce Foerster hosted his special topic small group sessions for undergraduate students in addition to teaching his graduate Capitalism course.



CASE STUDY PANEL

- ▶ **Kenneth Tuchman** — Vice Chairman, BMO Capital Markets
- ▶ **Robert Treuhold** — Partner, Shearman & Sterling's Capital Markets and Mergers & Acquisitions Groups
- ▶ **Moderator, Bradley Keoun** — Finance Reporter, Bloomberg News
- ▶ **Barry S. Friedberg** — President and CEO, FriedbergMilstein



★ Foerster 2012 panel participants and moderator.

"The acumen of the panelists was one of the more impressive during my time at UF and was a strong conclusion to my experience with the Finance Professional Speaker Series." — Philip Coover, MSF 2012



★ Mr. Foerster works with Ben Erez, Alan Salinas and Joshua Bautz, who were responsible for preparing this spring's Capitalism case study presentation, "What Role Should Wall Street Occupy in Society?"

GROUP TOPICS

- ▶ Organization and Structure of a Global Investment Bank
- ▶ Investment Banking Mergers & Acquisitions Career Paths
- ▶ Investment Banking Research Career Paths
- ▶ Corporate Finance and Municipal Finance Career Path
- ▶ Asset Management Career Paths
- ▶ Investment Banking Private Equity
- ▶ Investment Banking Primary Capital Markets



▶ FULL-TIME PLACEMENTS

Congratulations to the MSF Class of 2012!



95% PLACED BEFORE GRADUATION

- ▶ **Capital One, Richmond:** Jason Chang
- ▶ **Citigroup, NYC:** Ian Dawley, Bhavik Khatri
- ▶ **Ernst & Young, Atlanta:** Charlie Lockwood
- ▶ **Evercore Partners, NYC:** Alex Heshmaty
- ▶ **Goldman Sachs, NYC:** Meng Liu
- ▶ **Jefferies & Co., NYC:** Tim O'Connor
- ▶ **JPMorgan, NYC:** Ivy Kinman
- ▶ **JPMorgan, West Palm Beach:** Michelle Brumwell, Mary Watkins
- ▶ **KPMG, Atlanta:** Ryan Lane
- ▶ **Lloyds TSB Private Bank, Miami:** Oscar Hentschel
- ▶ **PwC, NYC:** Daniel Riger
- ▶ **RBC Capital Markets, NYC:** Kyle Deasy, Elizabeth Hiemenz
- ▶ **Raymond James Financial, St. Petersburg:** Joseph Davis, Ari Elul, Drew O'Neil
- ▶ **Stephens Inc., Little Rock:** John Bennett
- ▶ **Zelman & Associates, NYC:** MacKenzie Kelley

SUNTRUST



★ SunTrust Robinson Humphrey, Atlanta: Adam Muskus, Patrick Czupryna, Philip Coover, Kylie Durrance, Stephen McCall, Brennan Bubp

WELLS FARGO



★ Wells Fargo, San Francisco: Ben Erez; NYC: James Cook; Charlotte: Jon Boltuch, Jocelyn Richardson, Noam Beno, Sara Barton

For bright and mature high school students that choose to remain in Florida for their undergraduate studies, the MSF Program offers challenging courses, a strong peer group, access to industry professionals, and outstanding internship and job placement opportunities and preparation. From high school departure to MSF alumni status, we work hard to optimize these students' educational time.

JAMES GIBSON



"As a high school senior, I was deciding whether to attend Yale, the Wharton School or the University of Florida. In researching my options, I reached out to Mrs. Kelly Herring for placement and salary information of MSF graduates. She invited me to meet Dr. Brown and herself in Gainesville, and my conversation with them made the choice clear. By applying to the MSF program and pursuing dual undergraduate degrees in statistics and mathematics, I will gain a deeper understanding of both finance and mathematics than would be possible at most universities. Also, I am gaining this knowledge at about 20% of the cost of the alternatives. So far, my decision has been the right one. I have joined the Gator Student Investment Fund, one of the few student-led funds in the US, immersed myself in challenging mathematics and statistics courses, learned about professional finance through the Finance Professional Speaker Series, and secured a summer internship at Moody's in New York City."



★ Andrew Amend receives interview tips from alumnus Brad Donovan.

MENG LIU



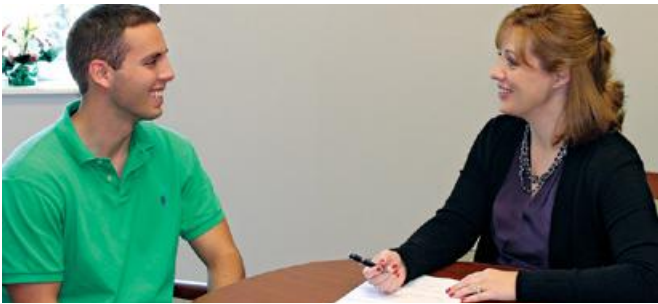
"I graduated from Allen D. Nease High School in Ponte Vedra and became a Gator because of UF's great academic programs and scholarships. I enjoyed the privilege of taking graduate finance courses of my choice while finishing my undergraduate curriculum. Through the MSF program, I met industry leaders and mentors who greatly inspired me with their achievements and love for their work. I also learned skills that help me tackle interesting projects. Last October, I formed a team with three other students to compete in the Asian Business Case Competition. The 40-hour competition involved dissecting the problems of a troubled pharmaceutical company and presenting the solution to a panel of corporate leaders in Singapore. We were honored to bring home 2nd place. After graduation this year, I am excited to return as a full-time analyst where I interned last summer, the Financial Institutions Group at Goldman Sachs, NY."



★ Goldman Sachs recruiters meeting students on campus.

CLASS OF '13-'14 INTERNSHIPS

- ▶ ADT, Boca Raton ▶ Bank of China, NYC ▶ BNY Mellon, Lake Mary ▶ Caitong Securities, Hangzhou ▶ ChurchHill Terry, Dallas ▶ Citigroup, NYC ▶ Cornerstone Research, Boston ▶ Cross Keys Capital, Ft. Lauderdale ▶ Evercore Partners, NYC ▶ FPL Fibernet (2), Miami ▶ Goldman Sachs Private Wealth Mgmt., Miami ▶ Intrepid Capital Management, Jacksonville ▶ Jefferies & Co., NYC ▶ JPMorgan, NYC ▶ M&T Bank, Buffalo ▶ Morgan Stanley, NY ▶ NASA Johnson Space Center, Houston ▶ Rosenfield & Co., Orlando ▶ Siemens, Alpharetta ▶ SunTrust Robinson Humphrey (2), Atlanta ▶ UBS, West Palm Beach ▶ UF Investment Corporation (UFICO), Gainesville ▶ Weiss Multi-Strategy Advisors, LLC, NYC ▶ Wells Fargo, Chicago, Charlotte & Houston



★ Kelly Herring, MSF Associate Director, meets individually with graduating seniors to get feedback and suggestions for the program.



★ Strategizing Internship goals.



★ Steve DeRose "Life After MSF."



★ Jeff Masse, UF Investment Corporation intern, Teddy Egers, and Yonatan Naymark, FPL FiberNet intern, begin graduate level finance courses this fall with a cohort of 3rd year undergraduates.



★ UF undergraduates attending a Book Club lunch with Dr. Brown to discuss UF alumnus, Aaron Brask's, "Wall Street Job Primer: A Comprehensive Guide for Those Aspiring to Work in Financial Services."



★ Female MSF students counsel female applicants about the benefits of the program creating an instant personal network.



★ Students returning from internships advise their peers.

"I have been in New York for almost a week, and I can say with confidence the city exceeds my expectations. I'm also realizing everyday how great of an opportunity the MSF has been for me. I am more well versed in both technical and soft skills than most of my peers."
— Marcus Leyva, MSF 2013 student, summer 2012 intern, Citigroup, M&A Group



This year's annual gathering will be **August 8, 2012**. For information on joining the network, contact Kelly.Herring@warrington.ufl.edu.

► NEW YORK RECEPTION

In August 2011, the Gator Finance Professionals Network held its fourth annual NYC gathering with over 100 attendees. The event was held at Citigroup, with the help of UF alumnus, Dan Beiley. Cordell Eminent Scholar Chair Dr. Jay Ritter presented on the IPO Market.



★ Alex Heshmaty and Robert Klein



★ Andrea Montero, Brenden Vickers and Francisco Fornell



★ Bhavik Khatri, Kyle Deasy and Ian Dawley



★ Bill Light and Kevin Mesmer



★ Justin Calvert, David Piscatelli, Billy Krauss, Kenneth Ying and Joel Cahill



★ Dr. David Brown



★ David Kling and Dan Beiley



★ Gonzala Cordova and Marc Loew



★ UF alumni enjoy the evening.



★ Jared North, Catherine Nguyen, Bhav Dhanak and Khristian Gutierrez



★ Dr. Jay Ritter



★ Dr. Jay Ritter and Patrick O'Connell



★ Jet Theriac, Dan Kashdin and Scott Friedman



★ Jim Pellicane



★ Julia Kufman, Jared North, Azer SongNaba, David Schamus and Allison Verblow



★ Rob Cousin and Eric Rabinowitz



★ Stephanie Kirkpatrick, Francisco Fornell, Andrea Montero and Javier Zorilla



★ Taylor Hutton, Billy Krauss and Alyson Fawley



► GATOR STUDENT INVESTMENT FUND



★ Students waiting to present to the Gator Student Investment Fund advisory board in February. The annual meeting was held to discuss the fund's past performance, investment process, and ideas for future success. Board members include Dr. Brown, Will Harrell, John McGrath, Dr. Mike Ryngaert, Larry Smith and Mike Smith.



★ Portfolio managers Alex Heshmaty and Ian Dawley led the meeting, covering topics including risk management, investment strategy, and administrative duties. Also in attendance were the student heads of risk management, Ryan Lane and Adam Muskus, as well as sector student leaders, Rodrigo Calvo, Eric Evans, Brett Gasaway, Sam Kahn, and Marcus Leyva.



★ In April, GSIF leaders met with UF alumnus, Robert Cousin (center), Managing Director in the Private Equity Group of J.P. Morgan Investment Management.

"Having detailed knowledge of a company is one of the best ways to connect with an interviewer. Through my research experiences at the Gator Student Investment Fund, I was able to make that connection. I believe that my ability to discuss a company in depth was one of the main reasons I was offered an internship with DePrince, Race & Zollo." — Thomas Ganey, MSF 2013

Last, but most important, a huge thank-you goes to all alumni and friends that assisted students with résumés, introductions and interviews. Sustaining the institutional reputation our alumni has established is important to us. We hope your affinity for the MSF program and your alma mater continues to grow.

Thank You

WARRINGTON.UFL.EDU/MSF

University of Florida

Warrington College of Business Administration

Department of Finance, Insurance & Real Estate

208 Hough Hall

PO Box 117168

Gainesville, FL 32611

(352) 392-9249



- 🔗 Gator Finance Professional Network
- 🔗 University of Florida Master of Science in Finance
- 🔗 UF Warrington Alumni



Hough Program in Finance

Hough Graduate School of Business

Warrington College of Business Administration

UNIVERSITY of FLORIDA